**Geological Society of America Foundation**

**3300 Penrose Place**

**Boulder, CO 80301**

**Sample Bequest Language**

A gift to Geological Society of America Foundation in your will or revocable trust proclaims your confidence that we will continue to fulfill our mission and make a difference in the lives of future generations. A bequest

• Is easy to arrange.

• Will not alter your current lifestyle in any way.

• Can be easily modified to address your changing needs.

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**Residual Bequest:** A residual bequest comes to us after your estate expenses and specific bequests are paid:

*I give and devise to Geological Society of America Foundation, located in Boulder, Colorado, all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its unrestricted use.*

**Specific Bequest:** Naming *Geological Society of America Foundation* as a beneficiary of a specific amount from your estate is easy:

*I give and devise to Geological Society of America Foundation, located in Boulder, Colorado, the sum of $\_\_\_\_\_\_\_\_\_\_\_\_\_ to be used for its unrestricted use.*

**Contingent Bequest:** Geological Society of America Foundation can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

*If (insert name) is not living at the time of my demise, I give and devise to Geological Society of America Foundation, the sum of $\_\_\_\_\_\_\_\_\_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its unrestricted use.*

**Retirement Plan:** You may name Geological Society of America Foundation as a beneficiary of your IRA or other qualified retirement benefits. To make a charitable gift from your retirement plan, simply enter “Geological Society of America Foundation” and Federal Tax ID #74-2156871 on the Change of Beneficiary Form available from your plan administrator. Consult with your advisor to determine the benefits you would derive from such a gift.

**For Further Information:** We would be pleased to work with you and your advisor to determine the gift that best suits your situation and interests. For confidential information on how to create a legacy gift please contact Clifton Cullen at (303) 357-1007 or ccullen@geosociety.org. Visit our website at www.gsafweb.org.

*Neither the Geological Society of America nor the Geological Society of America Foundation are engaged in rendering legal or tax advisory services. The above language is intended solely for general information purposes. For advice and assistance in specific cases, legal counsel should be obtained.*